

LCCF Bill List
Friday, February 24, 2017

[SB 557](#) (Hernandez D) Food donations: schools.

Status: 2/17/2017-From printer. May be acted upon on or after March 19.

Location: 2/16/2017-S. RLS.

Summary: Current law authorizes a container of food that is not potentially hazardous to be transferred from one consumer to another if the food is dispensed so that it is protected from contamination and the container is closed between uses or if the food is in an unopened original package and is maintained in sound condition, and if the food is checked periodically on a regular basis. This bill would exempt from this prohibition food that a public school cafeteria donates to a food bank or to any other nonprofit charitable organization, as defined, for distribution to persons free of charge that fits specified criteria.

Client

LCCF

Charitable Organization

[AB 1249](#) (Gray D) Property taxation: exemptions: veterans' organizations.

Status: 2/19/2017-From printer. May be heard in committee March 21.

Location: 2/17/2017-A. PRINT

Summary: Would provide that the veterans' organization exemption shall not be denied to a property on the basis that the property is used for fraternal, lodge, or social club purposes, and would make specific findings and declarations in that regard. The bill would also provide that the exemption shall not apply to any portion of a property that consists of a bar where alcoholic beverages are served. This bill contains other related provisions and other existing laws.

Client

LCCF

Criminal Justice

[AB 42](#) (Bonta D) Bail reform.

Last Amend: 2/14/2017

Status: 2/15/2017-Re-referred to Com. on PUB. S.

Location: 2/13/2017-A. PUB. S.

Summary: Would state the intent of the Legislature to enact legislation to safely reduce the number of people detained pretrial, while addressing racial and economic disparities in the pretrial system, to ensure that people are not held in pretrial detention simply because of their inability to afford money bail. The bill would also require the court to release a defendant being held for a misdemeanor offense on his or her own recognizance unless the court makes an additional finding on the record that there is no condition or combination of conditions that would reasonably ensure public safety and the appearance of the defendant if the defendant is released.

Attachments:

[AB 42 - FACT SHEET](#)

Client

LCCF

[SB 10](#) (Hertzberg D) Bail: pretrial release.

Last Amend: 1/17/2017

Status: 1/26/2017-Re-referred to Com. on PUB. S.

Location: 1/26/2017-S. PUB. S.

Summary: Would require the court to release a defendant being held for a misdemeanor offense on his or her own recognizance unless the court makes an additional finding on the record that there is no condition or combination of conditions that would reasonably ensure public safety and the appearance of the defendant if the defendant is released on his or her own recognizance. This bill contains other related provisions.

Client

LCCF

[SB 185](#) (Hertzberg D) Vehicles: violations.

Status: 2/2/2017-Referred to Coms. on T. & H. and PUB. S.

Location: 2/2/2017-S. T. & H.

Summary: Would require the court, in any case involving an infraction under the Vehicle Code, to determine whether the defendant is indigent for purposes of determining what portion of the statutory amount of any associated fine, fee, assessment, or other financial penalties the person can afford to pay. The bill would provide that the defendant can demonstrate that he or she is indigent by providing specified information, including attesting to his or her indigent status under penalty of perjury. Because a violation thereof would be a crime, the bill would impose a state-mandated local program.

Client

LCCF

Education

[AB 379](#) (Gomez D) California Kickstart My Future Loan Forgiveness Program.

Status: 2/21/2017-Referred to Com. on HIGHER ED.

Location: 2/21/2017-A. HIGHER ED.

Summary: Would establish the California Kickstart My Future Loan Forgiveness Program, under the administration of the Student Aid Commission, to provide student loan forgiveness awards for the purpose of alleviating the burden of federal student loan debt for recent graduates meeting specified requirements. The bill would, subject to an available and sufficient appropriation, authorize an eligible applicant to receive a student loan forgiveness award equal to 100% of his or her monthly federal income-driven repayment plan payments for 24 months of repayment under the federal program.

Client

LCCF

[AB 858](#) (Dababneh D) Pupil instruction: California Financial Literacy Initiative.

Status: 2/17/2017-From printer. May be heard in committee March 19.

Location: 2/16/2017-A. PRINT

Summary: Would establish the California Financial Literacy Initiative as a program for improving financial literacy by offering instructional materials for teachers and parents to provide high-quality financial literacy education for pupils in kindergarten and grades 1 to 12, inclusive. The bill would provide that the initiative would be under the administration of the Superintendent of Public Instruction. This bill contains other related provisions.

Client

LCCF

[SB 257](#) (Lara D) School admissions: pupil residency: pupils of deported parents.

Status: 2/23/2017-Set for hearing March 15.

Location: 2/16/2017-S. ED.

Calendar: 3/15/2017 9 a.m. - John L. Burton Hearing Room (4203) SENATE EDUCATION, ALLEN, Chair

Summary: Would require that a person, otherwise eligible for admission to a class or school of a school district, whose parent or parents were residents of this state and have been deported, or voluntarily departed pursuant to a specified federal law, and who seeks admission to a class or school of a school district be admitted by the governing board of the school district if that person meets specified requirements. By requiring school districts to admit this class of pupils, the bill would impose a state-mandated local program.

Client

LCCF

Environment

[AB 179](#) (Cervantes D) California Transportation Commission.

Last Amend: 2/14/2017

Status: 2/15/2017-Re-referred to Com. on TRANS.

Location: 1/30/2017-A. TRANS.

Summary: Current law creates the California Transportation Commission Current law provides that the commission consists of 13 members: 11 voting members, of which 9 are appointed by the Governor subject to Senate confirmation, one is appointed by the Senate Committee on Rules, and one is

appointed by the Speaker of the Assembly, and 2 Members of the Legislature who are appointed as nonvoting ex officio members. This bill would require that 7 of those voting members have specified qualifications

Client

LCCF

[AB 184](#) (Berman D) Sea level rise planning: database.

Status: 1/30/2017-Referred to Com. on NAT. RES.

Location: 1/30/2017-A. NAT. RES.

Summary: Current law requires that various public agencies and private entities provide to the Natural Resources Agency, on a biannual basis, sea level rise planning information, as defined, that is under the control or jurisdiction of the public agencies or private entities, and requires the agency to determine the information necessary for inclusion in the database, as prescribed. Existing law repeals these provisions on January 1, 2018. This bill would eliminate the January 1, 2018, repeal date of those provisions.

Client

LCCF

[SB 5](#) (De León D) California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018.

Last Amend: 2/23/2017

Status: 2/23/2017-From committee with author's amendments. Read second time and amended. Re-referred to Com. on N.R. & W.

Location: 1/12/2017-S. N.R. & W.

Calendar: 3/14/2017 9:30 a.m. - Room 112 SENATE NATURAL RESOURCES AND WATER, HERTZBERG, Chair

Summary: Would enact the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, which, if approved by the voters, would authorize the issuance of bonds in an amount of \$3,500,000,000 pursuant to the State General Obligation Bond Law to finance a drought, water, parks, climate, coastal protection, and outdoor access for all program. This bill contains other related provisions.

Client

LCCF

FYI

[SB 640](#) (Hertzberg D) Taxation.

Status: 2/21/2017-From printer. May be acted upon on or after March 23.

Location: 2/17/2017-S. RLS.

Summary: Would make legislative findings regarding responding to pending proposals for federal tax reform and California's tax climate and would state that the intent of the bill is to make 3 changes to taxation within the state, including broadening the tax base by imposing a modest sales tax on services. This bill would also establish the Retail Sales Tax on Services Fund in the State Treasury and state the intent of the Legislature that moneys in the fund would be appropriated to, among other purposes, provide tax relief to middle- and low-income Californians to offset the effect of a sales tax on services.

Client

LCCF

Healthcare

[AB 1314](#) (Irwin D) County mental health services: veterans.

Status: 2/19/2017-From printer. May be heard in committee March 21.

Location: 2/17/2017-A. PRINT

Summary: Would declare the intent of the Legislature to enact legislation that would simplify the process and reduce the burden placed on veterans seeking mental health services and require the counties to cooperate with federal agencies, as specified, to seek reimbursement after providing mental health services to veterans. This bill would require a county to provide mental health services to any veteran who requests treatment, without regard to his or her status as a veteran or eligibility for health services provided by the United States Department of Veterans Affairs or any other federal health care provider.

Client
LCCF

[AB 1643](#) (Bonta D) Health care coverage: blue ribbon commission.

Status: 2/19/2017-From printer. May be heard in committee March 21.

Location: 2/17/2017-A. PRINT

Summary: Would declare the intent of the Legislature to enact legislation that would create a blue ribbon commission that would study how the state can move toward ensuring health coverage for all Californians.

Client
LCCF

Homeless

[AB 220](#) (Ridley-Thomas D) The California Emergency Services Act.

Status: 1/26/2017-From printer. May be heard in committee February 25.

Location: 1/25/2017-A. PRINT

Summary: Would state the intent of the Legislature to enact legislation clarifying that the definition of "state of emergency" includes emergencies related to homelessness.

Client
LCCF

[AB 236](#) (Maienschein R) CalWORKs: housing assistance.

Status: 2/6/2017-Referred to Com. on HUM. S.

Location: 2/6/2017-A. HUM. S.

Calendar: 3/7/2017 1:30 p.m. - State Capitol, Room 437 ASSEMBLY HUMAN SERVICES, RUBIO, Chair

Summary: As part of the CalWORKs program, a homeless family that has used all available liquid resources in excess of \$100 is eligible for homeless assistance benefits to pay the costs of temporary shelter if the family is eligible for aid under the CalWORKs program. This bill would provide that homeless assistance is available to homeless families that would be eligible for aid under the CalWORKs program but for the fact that the only child or children in the family are in out-of-home placement pursuant to an order of the dependency court, if the family is receiving reunification services and the county determines that homeless assistance is necessary for reunification to occur.

Client
LCCF

Homelessness

[AB 824](#) (Lackey R) Transitional Housing for Homeless Youth Grant Program.

Status: 2/17/2017-From printer. May be heard in committee March 19.

Location: 2/16/2017-A. PRINT

Summary: Would establish the Transitional Housing for Homeless Youth Grant Program to be administered by the Office of Emergency Services to award grants to qualified nonprofit entities to provide transitional living services, such as long-term residential services, access to resources, and counseling services, to homeless youth ages 18 to 24 years of age, inclusive, for a period of up to 36 months. The bill would require the office, in consultation with specified stakeholders, to establish minimum standards and procedures for awarding the grant moneys.

Client
LCCF

[AB 1406](#) (Gloria D) Homeless Youth Advocacy and Housing Program.

Status: 2/19/2017-From printer. May be heard in committee March 21.

Location: 2/17/2017-A. PRINT

Summary: Would establish the Homeless Youth Advocacy and Housing Program to be administered by the department to award grants to up to 10 local continuums of care, as defined, that demonstrate the ability to contract with service provider capable of providing housing assistance and supportive services to homeless youth with the goal of transitioning youth towards self-sufficiency, and would require grantees to use funds to establish or expand programs that provide specified housing assistance and supportive services to homeless youth, as defined, under 25 years of age.

Client
LCCF

[AB 30](#)

(Caballero D) Planning and zoning: specific plan: housing.

Status: 1/19/2017-Referred to Coms. on L. GOV. and H. & C.D.

Location: 1/19/2017-A. L. GOV.

Summary: Would authorize a legislative body of a city or county to identify an area of underperforming infill and direct the planning agency to prepare a specific plan, in accordance with specified described provisions and specified additional procedures, to provide for immediate development within that area. The bill would require the specific plan make certain findings relating to the need for affordable housing and to designate the specific plan area as an overlay zone in which development is permitted by right. The bill would require the legislative body conduct at least one public hearing before approving a specific plan pursuant to these provisions to provide for community participation.

Client

LCCF

[AB 45](#)

(Thurmond D) California School Employee Housing Assistance Grant Program.

Last Amend: 2/21/2017

Status: 2/22/2017-Re-referred to Com. on H. & C.D.

Location: 1/19/2017-A. H. & C.D.

Summary: Current law requires the California Housing Finance Agency to administer various housing programs. This bill would require the California Housing Finance Agency to administer a program to provide financing assistance, as specified, to a qualified school district, as defined, and to a qualified developer, as defined, for the creation of affordable rental housing for school employees, including teachers. The bill would require the State Department of Education to certify that a school district seeking a grant meets the definition of qualified school district. as provided.

Attachments:

[AB 45 - FACT SHEET](#)

Client

LCCF

[AB 59](#)

(Thurmond D) Local Housing Trust Fund Matching Grant Program.

Status: 1/19/2017-Referred to Com. on H. & C.D.

Location: 1/19/2017-A. H. & C.D.

Summary: Under the Local Housing Trust Fund Matching Grant Program, the department is authorized to make matching grants available to cities, counties, cities and counties, and existing charitable nonprofit organizations that have created, funded, and operated housing trust funds. This bill would recast these provisions to instead authorize the department to make grants to eligible recipients, defined as cities that meet specified criteria and charitable nonprofit organizations organized under certain provisions of the Internal Revenue Code that apply jointly with a qualifying city, that have created or are operating or will operate housing trust funds.

Attachments:

[AB 59 - FACT SHEET](#)

Client

LCCF

[AB 71](#)

(Chiu D) Taxes: credits: low-income housing: allocation increase.

Status: 2/9/2017-Coauthors revised.

Location: 1/19/2017-A. H. & C.D.

Summary: Would, under the Insurance Taxation Law, the Personal Income Tax Law, and the Corporation Tax Law, for calendar years beginning 2018, increase the aggregate housing credit dollar amount that may be allocated among low-income housing projects to \$300,000,000, as specified, and would allocate to farmworker housing projects \$500,000 per year of that amount. The bill, under the insurance taxation law, the Personal Income Tax Law, and the Corporation Tax Law, would modify the definition of applicable percentage relating to qualified low-income buildings that meet specified criteria.

Client

LCCF

[AB 72](#)

(Santiago D) Attorney General: enforcement: housing laws.

Status: 1/4/2017-Read first time.

Location: 12/16/2016-A. PRINT

Summary: Current law provides that the Attorney General has charge of all legal matters in which the state is interested, except as specified. This bill would appropriate \$_____ from the General Fund to the

Attorney General to fund the Attorney General's duties in enforcing specified laws relating to housing. The bill would require the Attorney General to report to the Assembly Committee on Housing and Community Development and the Senate Committee on Transportation and Housing on or before December 31, 2018, and each year thereafter on the expenditure of the funds.

Client

LCCF

[AB 73](#) (Chiu D) Planning and zoning: housing sustainability districts.

Status: 2/9/2017-Coauthors revised.

Location: 1/19/2017-A. L. GOV.

Summary: Would authorize a city, county, or city and county, including a charter city, charter county, or charter city and county, to establish by ordinance a housing sustainability district that meets specified requirements, including authorizing residential use within the district through the ministerial issuance of a permit. The bill would authorize the city, county, or city and county to apply to the Office of Planning and Research for approval for a zoning incentive payment and require the city, county, or city and county to provide specified information about the proposed housing sustainability district ordinance.

Client

LCCF

[AB 74](#) (Chiu D) Housing.

Status: 2/9/2017-Coauthors revised.

Location: 1/19/2017-A. H. & C.D.

Summary: Would require Department of Housing and Community Development to, on or before October 1, 2018, establish the Housing for a Healthy California Program and on or before April 1, 2019, and every year thereafter, subject to an appropriation by the Legislature, award grants on a competitive basis to eligible grant applicants based on guidelines that HCD would draft, as prescribed, and other requirements. The bill would provide that an applicant is eligible for a grant under the program if the applicant meets specified requirements. This bill contains other related provisions.

Client

LCCF

[AB 346](#) (Daly D) Redevelopment: housing successor: Low and Moderate Income Housing Asset Fund.

Status: 2/21/2017-Referred to Coms. on H. & C.D. and L. GOV.

Location: 2/21/2017-A. H. & C.D.

Summary: Would authorize a housing successor to also use funds remaining in the Low and Moderate Income Housing Asset Fund for homelessness services, transitional housing, or emergency housing services, as well as for the development of affordable housing. This bill contains other related provisions and other existing laws.

Client

LCCF

[SB 2](#) (Atkins D) Building Homes and Jobs Act.

Current Analysis: 02/23/2017 [Senate Transportation And Housing \(text 2/22/2017\)](#)

Last Amend: 2/22/2017

Status: 2/22/2017-Set for hearing February 28. From committee with author's amendments. Read second time and amended. Re-referred to Com. on T. & H.

Location: 1/12/2017-S. T. & H.

Calendar: 2/28/2017 1:30 p.m. - John L. Burton Hearing Room (4203) SENATE TRANSPORTATION AND HOUSING, BEALL, Chair

Summary: Would enact the Building Homes and Jobs Act. The bill would make legislative findings and declarations relating to the need for establishing permanent, ongoing sources of funding dedicated to affordable housing development. The bill would impose a fee, except as provided, of \$75 to be paid at the time of the recording of every real estate instrument, paper, or notice required or permitted by law to be recorded, per each single transaction per single parcel of real property, not to exceed \$225.

Client

LCCF

[SB 3](#) (Beall D) Affordable Housing Bond Act of 2018.

Current Analysis: 02/23/2017 [Senate Transportation And Housing \(text 12/5/2016\)](#)

Status: 2/22/2017-Set for hearing February 28.

Location: 1/12/2017-S. T. & H.

Calendar: 2/28/2017 1:30 p.m. - John L. Burton Hearing Room (4203) SENATE TRANSPORTATION AND HOUSING, BEALL, Chair

Summary: Would enact the Affordable Housing Bond Act of 2018, which, if adopted, would authorize

the issuance of bonds in the amount of \$3,000,000,000 pursuant to the State General Obligation Bond Law. Proceeds from the sale of these bonds would be used to finance various existing housing programs, as well as infill infrastructure financing and affordable housing matching grant programs, as provided. This bill contains other related provisions.

Attachments:

[SB 3 - FACT SHEET](#)

Client

LCCF

[SB 35](#) (Wiener D) Planning and Zoning: affordable housing: streamlined approval process.

Current Analysis: 02/23/2017 [Senate Transportation And Housing \(text 2/21/2017\)](#)

Last Amend: 2/21/2017

Status: 2/23/2017-Re-referred to Coms. on T. & H. and GOV. & F.

Location: 2/23/2017-S. T. & H.

Calendar: 2/28/2017 1:30 p.m. - John L. Burton Hearing Room (4203) SENATE TRANSPORTATION AND HOUSING, BEALL, Chair

Summary: Current law requires an attached housing development to be a permitted use, not subject to a conditional use permit, on any parcel zoned for multifamily housing if at least certain percentages of the units are available at affordable housing costs to very low income, lower income, and moderate-income households for at least 30 years and if the project meets specified conditions relating to location and being subject to a discretionary decision other than a conditional use permit. This bill would require an accessory dwelling unit development or a multifamily housing development that satisfies specified planning objective standards to be subject to a streamlined, ministerial approval process, as provided, and to not be subject to a conditional use permit.

Client

LCCF

[SB 253](#) (Nielsen R) Veterans: homelessness.

Status: 2/16/2017-Referred to Com. on RLS.

Location: 2/7/2017-S. RLS.

Summary: The Veterans Housing and Homeless Prevention Bond Act of 2014 authorizes the issuance of bonds in the amount of \$600,000,000, as specified, for expenditure by the California Housing Finance Agency, the Department of Housing and Community Development, and the Department of Veterans Affairs to provide multifamily housing to veterans pursuant to the Veterans Housing and Homeless Prevention Act of 2014 (VHHPA). Current law requires the departments to establish and implement programs that focus on veterans at risk for homelessness or experiencing temporary or chronic homelessness, as specified. This bill would make technical, nonsubstantive changes to these provisions.

Client

LCCF

Immigration

[AB 3](#) (Bonta D) Public defenders: legal counsel: immigration consequences: grants.

Current Analysis: 02/10/2017 [Assembly Human Services \(text 12/5/2016\)](#)

Last Amend: 2/17/2017

Status: 2/21/2017-Re-referred to Com. on APPR.

Location: 2/16/2017-A. APPR.

Summary: Would require the State Department of Social Services or a nonprofit organization contracting with the department, as provided, to issue requests for proposal and issue grants to qualified legal services projects, qualified support centers, or county offices of the public defender that meet specified requirements, to expand their programs in order to serve as regional legal services agencies capable of providing legal training, written materials, mentoring, and technical assistance to county offices of the public defender in this state on issues relating to the immigration consequences of criminal convictions.

Client

LCCF

[AB 299](#) (Calderon D) Hiring of real property: immigration or citizenship status.

Status: 2/13/2017-Referred to Com. on JUD.

Location: 2/13/2017-A. JUD.

Summary: Current law prohibits any city, county, or city and county from compelling a landlord or any agent of the landlord to take any action, as specified, based on the immigration or citizenship status of a tenant, prospective tenant, occupant, or prospective occupant of residential rental property. This bill

would expand this prohibition to include a "public entity," which the bill would define to include the state, as defined, a city, county, city and county, district, public authority, public agency, and any other political subdivision or public corporation in the state.

Client

LCCF

[AB 827](#) (Rubio D) Department of Consumer Affairs: high-skill immigrants: license information.

Status: 2/17/2017-From printer. May be heard in committee March 19.

Location: 2/16/2017-A. PRINT

Summary: Current law provides for the licensure and regulation of various professions and vocations by boards within the Department of Consumer Affairs. This bill would require the Department of Consumer Affairs to create an entity within it to serve as a central information resource center dedicated to providing high-skill immigrants with information and resources relating to the application process for a professional and vocational license.

Client

LCCF

[SB 6](#) (Hueso D) Immigrants: removal proceedings: legal services.

Current Analysis: 02/10/2017 [Senate Human Services \(text 1/24/2017\)](#)

Last Amend: 2/15/2017

Status: 2/15/2017-Read second time and amended. Re-referred to Com. on APPR.

Location: 2/15/2017-S. APPR.

Summary: Would require the State Department of Social Services to either contract with qualified nonprofit legal services organizations, or contract with a nonprofit agency to administer funding to nonprofit legal services organization subcontractors, to provide legal services to individuals in removal proceedings who are not otherwise entitled to legal representation under an existing local, state, or federal program. This bill contains other related provisions.

Attachments:

[SB 6 - FACT SHEET](#)

Client

LCCF

[SB 244](#) (Lara D) Privacy: agencies: personal information.

Status: 2/16/2017-Referred to Com. on JUD.

Location: 2/16/2017-S. JUD.

Summary: Would require that personal information, as defined, and records containing personal information that are collected or obtained by the state, any state agency, or any subdivision of the state, including agents of the California State University and the California Community Colleges, as well as any private persons contracted to administer public services or programs, from an applicant for public services or programs only be collected, used, and retained for the purpose of assessing eligibility for and providing those public services and programs for which the application has been submitted.

Client

LCCF

Keyword: Endowment

[AB 926](#) (Irwin D) Cemeteries: endowment funds.

Status: 2/17/2017-From printer. May be heard in committee March 19.

Location: 2/16/2017-A. PRINT

Summary: Would authorize a cemetery authority to request the trustee of an endowment care fund to make distributions from the fund for the maintenance, repair, or restoration of the cemetery property according to either of two different methods. The bill would establish conditions under which a distribution from the endowment care fund could be made under each method.

Client

LCCF

Non Profit

[AB 18](#) (Garcia, Eduardo D) California Clean Water, Climate, Coastal Protection, and Outdoor Access For All Act of 2018.

Current Analysis: 02/21/2017 [Assembly Appropriations \(text 12/5/2016\)](#)

Last Amend: 2/23/2017

Status: 2/23/2017-Read second time and amended. Ordered returned to second reading.

Location: 2/23/2017-A. SECOND READING

Calendar: 2/27/2017 #1 ASSEMBLY SECOND READING FILE -- ASSEMBLY BILLS

Summary: Would enact the California Clean Water, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, which, if approved by the voters, would authorize the issuance of bonds in an amount of \$3,105,000,000 pursuant to the State General Obligation Bond Law to finance a clean water, climate, coastal protection, and outdoor access for all program. This bill contains other related provisions.

Client

LCCF

[AB 522](#) ([Cunningham R](#)) Alcoholic beverages: charitable organizations: raffles.

Status: 2/14/2017-From printer. May be heard in committee March 16.

Location: 2/13/2017-A. PRINT

Summary: Would provide that a charitable organization, as defined, that has obtained a raffle registration from the Department of Justice and to which has been issued a special temporary on-sale or off-sale beer or wine license, may hold a raffle involving a prize of alcoholic beverages without violating the Alcoholic Beverage Control Act.

Client

LCCF

[AB 846](#) ([Cooley D](#)) Voluntary contributions: California YMCA Youth and Government Voluntary Tax Contribution Fund.

Status: 2/17/2017-From printer. May be heard in committee March 19.

Location: 2/16/2017-A. PRINT

Summary: Would allow an individual to designate on his or her tax return that a specified amount in excess of his or her tax liability be transferred to the California YMCA Youth and Government Voluntary Tax Contribution Fund, which would be created by this bill. This bill contains other existing laws.

Client

LCCF

[SB 741](#) ([Mendoza D](#)) Charitable raffles.

Status: 2/21/2017-From printer. May be acted upon on or after March 23.

Location: 2/17/2017-S. RLS.

Summary: Would authorize a private, nonprofit organization established by, or affiliated with, a district agricultural association, county fair association, or citrus fruit fair association to conduct a raffle for the purpose of directly supporting specified beneficial or charitable purposes in California, or financially supporting another private, nonprofit, eligible organization, as defined, that performs those purposes if, among other requirements, 50% of the gross receipts generated from the sale of raffle tickets are used to benefit or provide support for beneficial or charitable purposes, as defined, and the other 50% is paid to the winner.

Client

LCCF

Tax-Related

[AB 9](#) ([Garcia, Cristina D](#)) Sales and use taxes: exemption: sanitary napkins: tampons: menstrual sponges and menstrual cups.

Status: 1/19/2017-Referred to Com. on REV. & TAX.

Location: 1/19/2017-A. REV. & TAX

Calendar: 3/13/2017 2:30 p.m. - State Capitol, Room 126 ASSEMBLY REVENUE AND TAXATION, RIDLEY-THOMAS, Chair

Summary: Would, on and after January 1, 2018, exempt from sales and use taxes the gross receipts from the sale in this state of, and the storage, use, or other consumption in this state of, tampons, sanitary napkins, menstrual sponges, and menstrual cups. This bill contains other related provisions and other existing laws.

Client

LCCF

[AB 53](#) ([Steinorth R](#)) Personal income taxes: deduction: homeownership savings accounts.

Status: 2/16/2017-Coauthors revised.

Location: 1/19/2017-A. H. & C.D.

Summary: Would provide that a qualified taxpayer may withdraw amounts from a homeownership savings account to pay for qualified homeownership savings expenses, defined as expenses paid or incurred in connection with the purchase of a principal residence in this state. The bill would provide that any amount withdrawn from that account that is not used for these expenses would be included as income for that taxpayer. The bill would define various terms for its purposes. This bill contains other related provisions.

Attachments:

[AB 53 - FACT SHEET](#)

Client

LCCF

[AB 54](#) ([Steinorth R](#)) **Personal income taxes: deductions: security fence: security alarm system: security surveillance system.**

Status: 1/19/2017-Referred to Com. on REV. & TAX.

Location: 1/19/2017-A. REV. & TAX

Calendar: 3/13/2017 2:30 p.m. - State Capitol, Room 126 ASSEMBLY REVENUE AND TAXATION, RIDLEY-THOMAS, Chair

Summary: The Personal Income Tax Law, in modified conformity with federal income tax laws, allows various deductions in computing the income that is subject to the taxes imposed by that law, including miscellaneous itemized deductions that are allowed only to the extent that the aggregate amount of those deductions exceeds 2% of adjusted gross income. This bill, on and after January 1, 2017, would allow as a deduction under that law for the amount paid or incurred by a taxpayer during the taxable year, not to exceed \$500, for any security fence, security alarm system, and security surveillance system that is purchased and installed at a qualified residence located in this state, as specified.

Attachments:

[AB 54 - FACT SHEET](#)

Client

LCCF

[AB 94](#) ([Rodriguez D](#)) **Corporation Tax Law: exemption: veteran's organizations.**

Status: 1/19/2017-Referred to Com. on REV. & TAX.

Location: 1/19/2017-A. REV. & TAX

Calendar: 3/13/2017 2:30 p.m. - State Capitol, Room 126 ASSEMBLY REVENUE AND TAXATION, RIDLEY-THOMAS, Chair

Summary: Under current law, there is a method by which a nonprofit organization that has obtained a ruling, determination, or specified letter from the Internal Revenue Service that it is exempt from federal income taxes as an organization described in Section 501(c)(3), (c)(4), (c)(5), (c)(6), or (c)(7) of the Internal Revenue Code is authorized to obtain exemption from state taxes, as provided. This bill would additionally authorize an organization described in Section 501(c)(19), which is a veteran's organization, to use that method to obtain such an exemption.

Client

LCCF

[AB 225](#) ([Caballero D](#)) **Personal income taxes: earned income credit: earned income amount: disqualified income.**

Status: 2/6/2017-Referred to Com. on REV. & TAX.

Location: 2/6/2017-A. REV. & TAX

Calendar: 3/13/2017 2:30 p.m. - State Capitol, Room 126 ASSEMBLY REVENUE AND TAXATION, RIDLEY-THOMAS, Chair

Summary: The Personal Income Tax Law, for taxable years beginning on or after January 1, 2015, in modified conformity with federal income tax laws, allows an earned income credit against personal income tax, and a payment from the Tax Relief and Refund Account for an allowable credit in excess of tax liability, to an eligible individual in an amount determined in accordance with federal law as applicable for federal income tax purposes for the taxable year, multiplied by the earned income tax credit adjustment factor, as specified. This bill, for taxable years beginning on and after January 1, 2017, would increase the earned income threshold for which the phase out begins and would increase the amount of investment income that is allowed per taxable year before the credit is denied, thereby increasing the amount of eligible taxpayers and the credit percentage for those eligible individuals for taxable years beginning on and after January 1, 2017.

Client

LCCF

[SB 13](#) ([Gaines R](#)) **Sales and use taxes: exemption: manufacturing and research.**

Status: 1/12/2017-Referred to Com. on GOV. & F.

Location: 1/12/2017-S. GOV. & F.

Summary: Sales and use tax laws partially exempt from those taxes, for a specified period, the gross receipts from the sale of, and the storage, use, or other consumption of, specified tangible personal property purchased for use by a qualified person, as defined, to be used primarily in manufacturing or other processes, and in research and development. Consumables with a useful life of less than one year do not qualify for exemption, and useful life is defined by reference to state income or franchise taxes. This bill, on and after January 1, 2018, would expand the definition of a qualified person to include software publishers, as specified, and otherwise qualified persons that conduct agricultural business activities, as specified, thereby expanding the exemption.

Attachments:

[SB 13 Fact Sheet](#)

Client

LCCF

[SB 66](#) (Wieckowski D) Income taxes: deductions: punitive damages.

Status: 1/19/2017-Referred to Com. on GOV. & F.

Location: 1/19/2017-S. GOV. & F.

Summary: The Personal Income Tax Law and the Corporation Tax Law allow various deductions in computing the income that is subject to the taxes imposed by those laws. Both laws allow a deduction for ordinary and necessary business expenses, including a deduction for amounts paid or incurred for specified types of punitive damages. This bill, for taxable years beginning on or after January 1, 2018, would disallow, under both laws, a deduction for amounts paid or incurred for punitive damages, as provided.

Attachments:

[SB 66 - FACT SHEET](#)

Client

LCCF

[SB 140](#) (Allen D) Income taxes: credits: food bank donations.

Status: 1/26/2017-Referred to Com. on GOV. & F.

Location: 1/26/2017-S. GOV. & F.

Summary: The Personal Income Tax Law and the Corporation Tax Law allow various credits against the taxes imposed by those laws, including, for taxable years beginning on or after January 1, 2012, and before January 1, 2017, a credit for qualified taxpayers, defined as the person responsible for planting a crop, managing the crop, and harvesting the crop from the land, in an amount equal to 10% of the cost that would otherwise be included in, or required to be included in, inventory costs, as specified under federal law, with respect to the donation of fresh fruits or fresh vegetables to a food bank located in California. This bill would extend the operation of those credits to taxable years beginning before January 1, 2024. The bill would also make other conforming and nonsubstantive changes.

Client

LCCF

[SB 197](#) (Bates R) Sales and use taxes: exemption: military and veteran medical facilities.

Status: 2/9/2017-Referred to Com. on GOV. & F.

Location: 2/9/2017-S. GOV. & F.

Summary: Would exempt from sales and use taxes the gross receipts from the sale of, and the storage, use, or other consumption in this state of, building materials and supplies purchased by a qualified person for use by that qualified person in the construction of specified military and veteran medical facilities. This bill contains other related provisions and other existing laws.

Client

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Total Measures: 49

Total Tracking Forms: 49